

Det grønne skiftet

Oslo 19. april 2016



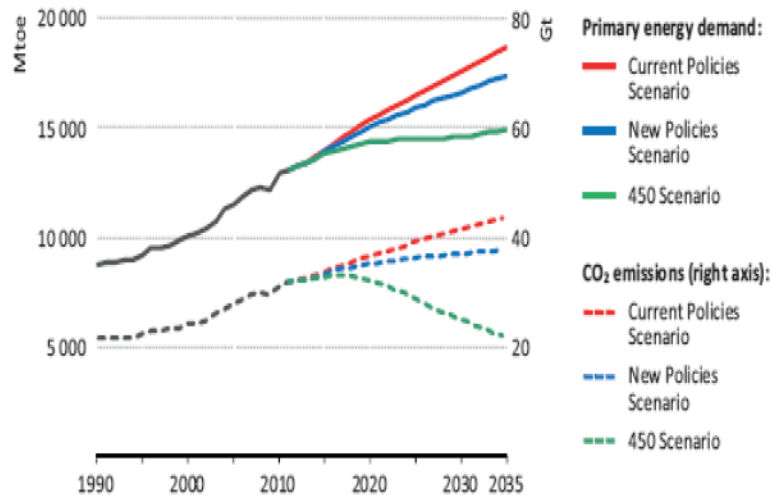
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Anders Bjartnes, redaktør
Norsk Klimastiftelse/Energi og Klima

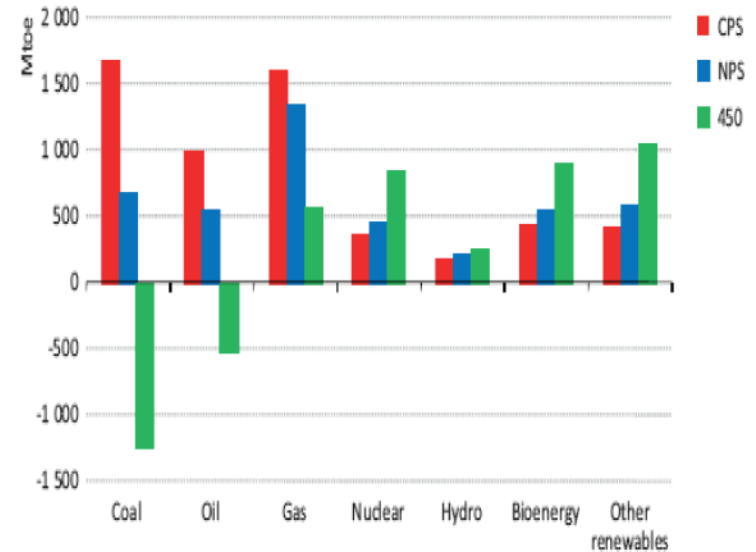
Klima- og energi – store endringer i vente

Chart 1: Global demand and emissions by scenario



Note: Mtoe = Million tonnes of oil equivalent; Gt = gigatonnes.

Chart 2: Change in global demand by fuel and scenario



Note: CPS = Current Policies Scenario; NPS = New Policies Scenario; 450 = 450 Scenario.



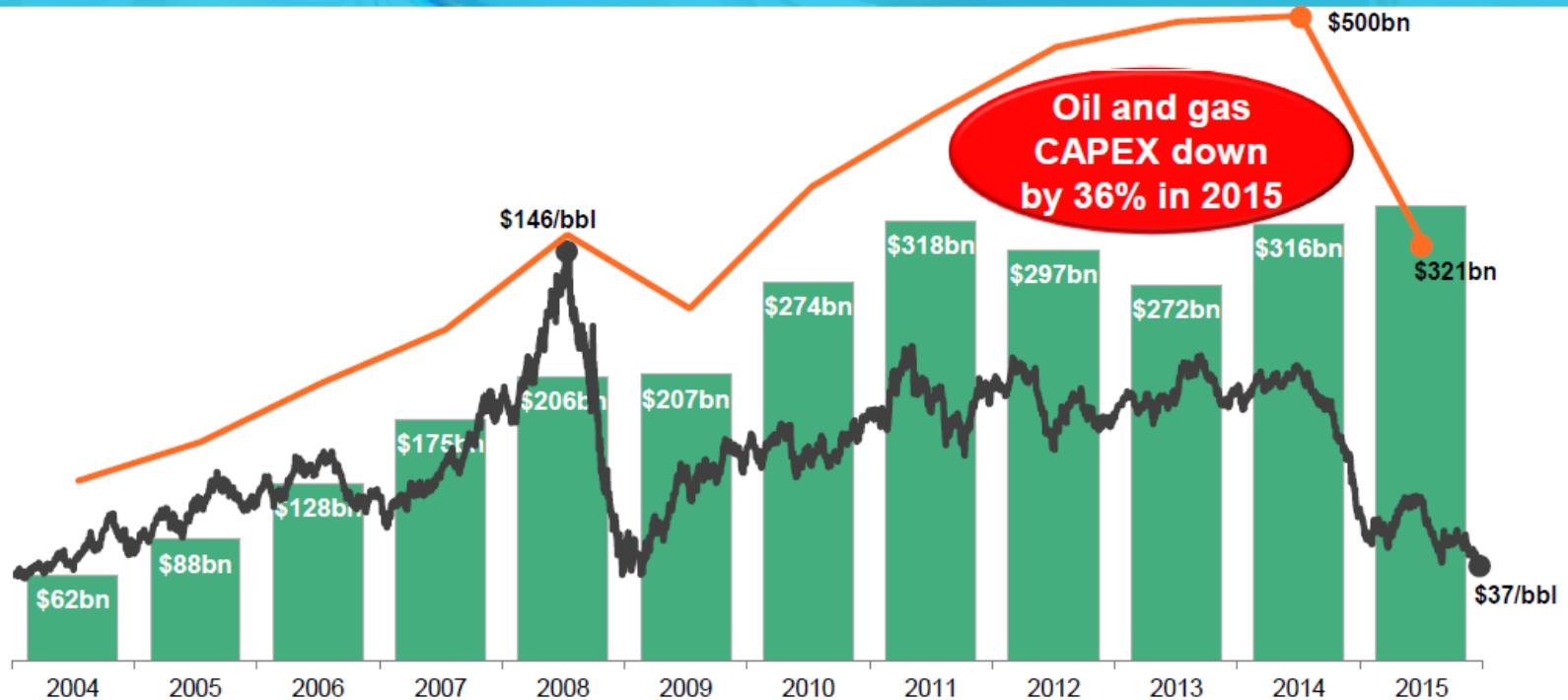
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Kraftig vekst i fornybar energi

CLEAN ENERGY INVESTMENT ROSE WHILE OIL & GAS CAPEX FELL
GLOBAL CLEAN ENERGY INVESTMENT VS OIL & GAS CAPITAL EXPENDITURE

Bloomberg
NEW ENERGY FINANCE



Note: Oil and gas CAPEX data refers to total capital spending by integrated global oil firms and US independent E&Ps. Excludes NOCs.

Source: Bloomberg Intelligence, Bloomberg New Energy Finance

Michael Liebreich

BNEF Summit, New York, 5 April 2016

@MLiebreich

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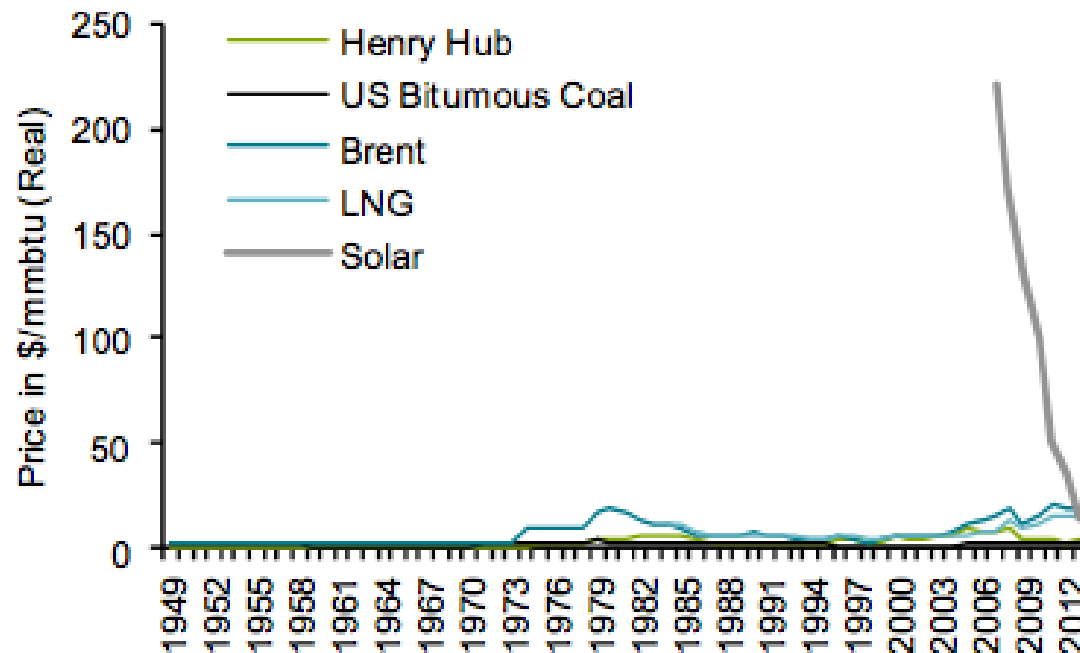
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Solenergi - olje, kull og gass

Exhibit 2

Welcome to the Terrordome... \$/MMBTU by Energy Type



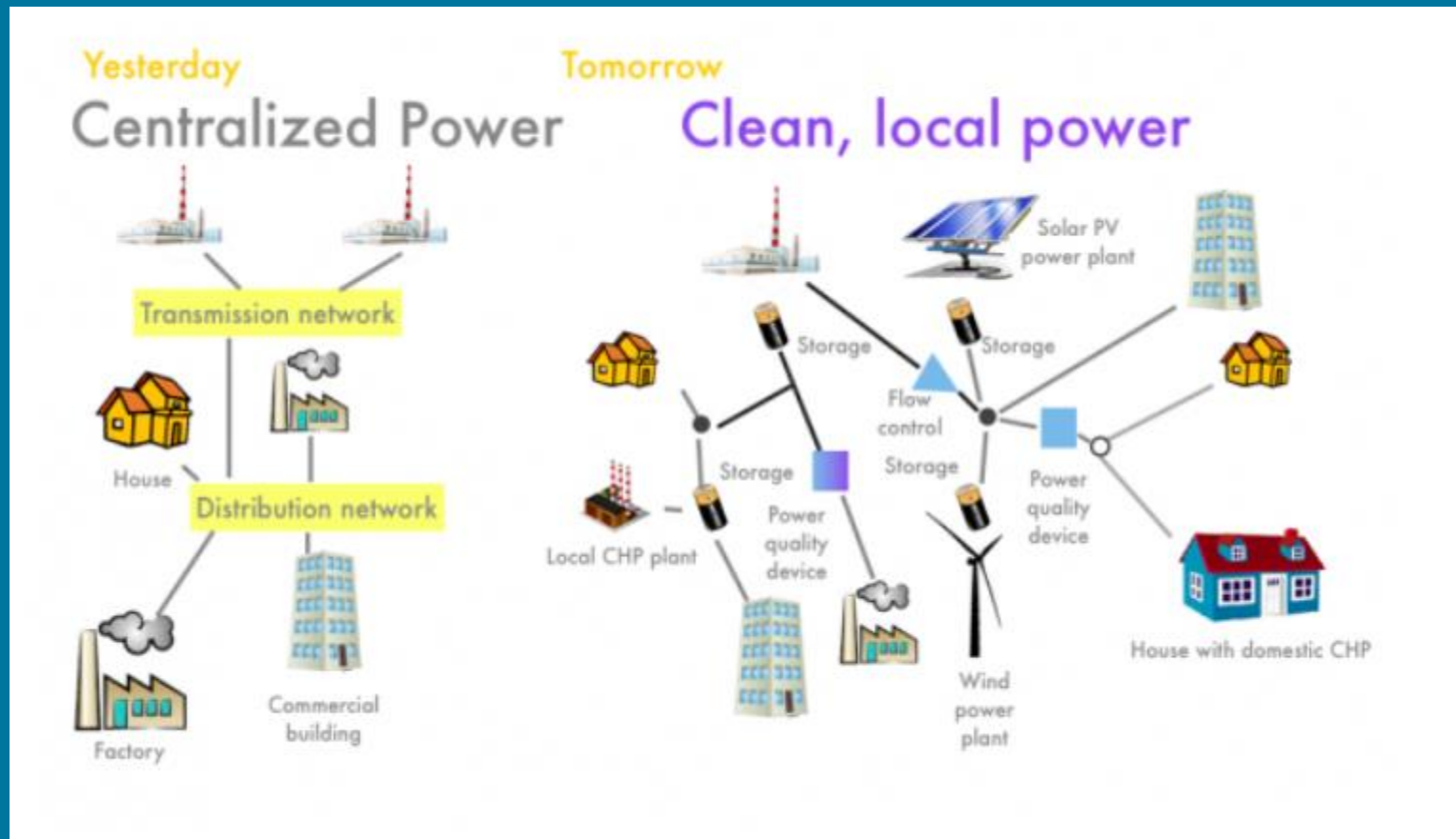
Source: EIA, CIA, World Bank, Bernstein analysis



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«Sovjet» og «internett»



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